

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):28/02/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Johnson Electric Holdings Limited |
|----------------|-----------------------------------|
| Date Submitted | 03/03/2011 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 179 Description : Ordinary Shares | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 7,040,000,000 | HK\$0.0125 | HK\$88,000,000 | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | 7,040,000,000 | <u>HK\$0.0125</u> | HK\$88,000,000 | | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | · | | | | | |
| Increase/(decrease) | | | | | | | |
| | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Description | : | | |
|-------------------|--------------|-------------|-------------------------|----------------------------------|---|
| | | No. | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrij | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | · | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$88,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,673,788,920 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 3,673,788,920 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options | (under Share O | ption Schemes | of the Issuer) |
|---------------|----------------|---------------|----------------|
|---------------|----------------|---------------|----------------|

| Particulars of share option scheme Including EGM | <u> </u> | Schemes of the | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
|--|---------------|-----------------|----------------|--|--|--------------------------|
| approval date (dd/mm/yyyy) and — | | Movement duri | ng the month | | thereto | as at close of the month |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| (29/07/2002) | | | | | | |
| Subscription | | | | | | |
| price: | | | | | | |
| HK\$7.40 | - | - | - | - | Nil | Nil |
| HK\$8.02 | - | - | - | - | Nil | Nil |
| HK\$9.65 | - | - | - | - | Nil | Nil |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (Note 1) 3. N/A | | | | | | |
| (/ /) Shares (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | Nil | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | | , | | |
| options (State currenc | | | Nil | | | |
| -r (Suite currente | JI | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| 4. IVA | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preferen | ary shares) $N/2$ ace shares) $N/2$ other class) $N/2$ | A | |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------|---------------------------------|----------------------|--------------------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| <u>1. N/A</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) N/ | | - |
| | | | | ence shares) N/2 Other class) N/2 | | - |

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| If applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| (/ /) Shares (Note 1) | | |
| ````````````````````````````````` | | |
| 2. <u>N/A</u> | | |
| | | |
| | - | |
| | | |
| Shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| Shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | ier Movements in Is | sued Share Capital | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|----|---------------------|--------------------|--|------------|---|---|---|
| | Type of Issue | | | | | thereto | thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | 21/4 | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | N/A | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | F | For Main | Boai | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------------|--|------------|------|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | | F | For Main Boar | d and GEM lis | |
|-----|--|--|--|----------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | · |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 10. | Other (Please specify) At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. (0 | Ordinary share | s) N/A | |
| | | | | eference share | | |
| | | | × | (Other class | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if any): |
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|---------|-----------|

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| Submitted by: | Susan Yip | |
| Suchine a cy. | <u></u> | |
| Title: | Company Secretary | |
| | or, Secretary or other duly authorised officer) | |
| (Direction | si, secretary of other dury dumonsed officer) | |
| | | |
| | | |

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*