

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>'yyyy):</b>	31/10/2015			
To: Hong Kong Exchanges and	Clearin	g Limited			
Name of Issuer	Johnson	Electric Holdings L	imited		
Date Submitted					
I. Movements in Authorised Sha	are Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>179</u>	_Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	1,760,000,000	HK\$0.05	HK\$88,000,000	
Increase/(decrease)		<del>-</del>		<u> </u>	
Balance at close of the month		1,760,000,000	HK\$0.05	HK\$88,000,000	
(2) Stock code : N/A	_Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)				<del></del>	
Balance at close of the month					

2. Preference SI	hares			F	or Main Board and GEM
Stock code:	N/A	Descr	iption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)				
Balance at close	e of the mon	th			
3. Other Classes	s of Shares				
Stock code:	N/A	Descr	iption:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			

Increase/(decrease)

Balance at close of the month

Total authorised share capital at the end of the month (State currency):

HK\$88,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	880,542,105	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	880,542,105	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed	No. of new shares of issuer which may be issued pursuant theret as at close of the month		new shares of issued during onth pursuant thereto	issuer is the mor		Share Options (under Particulars of share option scheme Including EGM approval date (dd/mm/yyyy) and				
1. N/A  (Note 1)  2. N/A  (/ / ) Shares (Note 1)  3. N/A  (/ / / ) Shares (Note 1)  Total A. (Ordinary shares) N/A					Lansed	Cancelled	cised	Exer	Granted	class of shares
2. N/A  ( / / ) Shares (Note 1)  3. N/A  ( / / ) Shares (Note 1)  Total A. (Ordinary shares) N/A					Lupseu	<u> </u>	Cisca	Enter	Granica	
2. N/A  (// ) Shares (Note 1)  3. N/A  (// ) Shares (Note 1)  Total A. (Ordinary shares) N/A										<u> </u>
2. N/A  (// ) Shares (Note 1)  3. N/A  (// ) Shares (Note 1)  Total A. (Ordinary shares) N/A										
2. N/A  (// ) Shares (Note 1)  3. N/A  (// ) Shares (Note 1)  Total A. (Ordinary shares) N/A										
2. N/A  ( / / ) Shares (Note 1)  3. N/A  ( / / ) Shares (Note 1)  Total A. (Ordinary shares) N/A										
2. N/A  ( / / ) Shares (Note 1)  3. N/A  ( / / ) Shares (Note 1)  Total A. (Ordinary shares) N/A										Note 1)
(										
(										NI/A
(Note 1)  3. N/A  (										. IV/A
(Note 1)  3. N/A  ( / / )  Shares (Note 1)  Total A. (Ordinary shares) N/A										
(Note 1)  3. N/A  (										( / / )
3. N/A  ( / / )  Shares (Note 1)  Total A. (Ordinary shares) N/A								· ——		
(Note 1)  Total A. (Ordinary shares) N/A										ŕ
Shares (Note 1) Total A. (Ordinary shares) N/A										. N/A
(Note 1)  Total A. (Ordinary shares) N/A										( / / )
Total A. (Ordinary shares) N/A										
				NI/A	ry charac)	A (Ordin	Tot			Note 1)
(Treference shares) IVA				N/A			100			
(Other class) N/A				N/A		•				
Fotal funds raised during the month from exercise of options (State currency)  N/A							ercise of	h from ex		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) N/z ence shares) N/z Other class) N/z	A	<del>-</del> -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. US\$200,000,000 1.00 % Convertible Bonds due 2021 (Remark 1) US\$ 200,000,000 Nil 200,000,000 Nil 39,025,138 Stock code (if listed) 5718 Class of shares issuable (Note 1) Ordinary Conversion Subscription price HK\$39.78 per share EGM approval date (if applicable) (dd/mm/yyyy) ( N/A ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unun	under Share Option Schemes)		
If a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
•			
·			
•	Shares (Note 1)		
•			
2.	N/A		
- '			
	Shares (Note 1)		
	333424 (33444 5)		
3.	N/A		
-			
	( / / )		
	Shares (Note 1)		
1			-
	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
1	(Other class)	N/A	
	(* 1111 * 11111)		
1			

	ici viovemens in i	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A(Note 1) At price : State currency 5. Scrip dividend Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of ( / / ) shares Redemption date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)

EGM approval date:

(dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A(*Note 1*) 10. Other At price : State currency ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$39.78 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Submitted by: <u>Lai-Chu Cheng</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

*2*.