

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/11/2015		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	Johnson	Electric Holdings L	imited	
Date Submitted	01/12/20	)15		
I. Movements in Authorised Sha	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>179</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)				<del>-</del>
Balance at close of the month		1,760,000,000	HK\$0.05	HK\$88,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	_HK\$88	3,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	880,542,105	N/A	N/A	N/A
Increase/ (decrease) during the month	(97,500)	N/A	N/A	N/A
Balance at close of the month	880,444,605	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be Including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (*Note 1*) 2. N/A Shares (Note 1) 3. N/A Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
			· -		_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u>.</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed)		-			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A		•			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
					_
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefer	nary shares) N/A ence shares) N/A Other class) N/A	A	- - -

Convertibles (i.e. Convertib	la into Charag of the l	Issuar which are to		For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 % Convertible Bonds due	<u>/o</u>					
2021						(Remark 1)
	US\$	200,000,000	Nil	200,000,000	Nil	39,025,138
Stock code (if listed)	5718					
Class of shares issuable (Note 1)	Ordinary					
Conversion Subscription price	HK\$39.78 per share	<u>e</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( N/A )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)				_		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	-
				ence shares) Other class)	N/A N/A	
			(	outer class)	1 <b>N/</b> /A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
Ful If a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	Shares (Note 1)		
	Silates (Note 1)		
	27/4		
2.	N/A		
	( / / )		
	Shares (Note 1)		
			-
3	N/A		
٦.	14/11		
	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(0 1101 0 1400)	<u> </u>	

Type of Issue		mei movements in	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price: currency    Class of shares issuable   N/A   (Note 1)					<u>N/A</u>			
Class of shares issuable (Note 1)  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  Geld/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable ( / / )					( / /	)		
Class of shares issuable ( / / )								
2. Open oner At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / / )  Class of shares issuable (/ / )  EGM approval date: (/ / )					<u>N/A</u>	_		
Class of shares issuable   N/A   (Note 1)	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   N/A					( / /	)		
Class of shares issuable   N/A   Note   N/A   Note   N/A   Note   Note								
Class of shares issuable   N/A   (Note 1)					<u>N/A</u>			
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date:	3.	Placing	At price.		( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )					<u>N/A</u>	_		
2 311 uppro ; ur uut.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			21/4		
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(17/11/2015) (18/11/2015) (19/11/2015) (20/11/2015)	(35,000) (10,000) (50,000) (2,500)	
			EGM approval date: (dd/mm/yyyy)	(09/07/2015) AGM approval		
					(97,500)	-
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
1						

For Main Board and GEM listed issuers

No. of new

No. of new

					shares issued month		shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price	e: State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
				Ordinary share eference share (Other class	es) N/A		
To	Total increase / (decrease) in ord	linary shares during	the month (i.e. Total of A to E	E):	· <u> </u>	7,500)	
				1	(2) N/		
Т	Total increase / (decrease) in pre-	ference shares durin	ng the month (i.e. Total of A to	E):	N/		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						Ά	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$39.78 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Submitted by: <u>Lai-Chu Cheng</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.