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## **Johnson Electric Holdings Limited**

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

**US\$200,000,000**

**1.00 per cent. Convertible Bonds due 2021**

**(Stock Code: 5718)**

### **Adjustment to Conversion Price**

Reference is made to the terms and conditions of the Bonds ("Terms") and the announcement issued by Johnson Electric Holdings Limited ("Issuer") dated 4 November 2015 in respect of the interim results of the Issuer for the six months ended 30 September 2015. Unless the context otherwise requires, terms used herein shall have the same meanings assigned to them in the Terms and the said announcement.

On 4 November 2015, the Board of the Issuer declared an interim dividend of 15 HK Cents equivalent to 1.92 US Cents per share ("Interim Dividend"), payable on 6 January 2016 to Shareholders whose names appear on the Register of Shareholders of the Issuer on 28 December 2015.

Pursuant to the Terms, the Conversion Price of the Bonds may be adjusted as a result of the payment of Interim Dividend and further notification will be issued.

This announcement serves as a notification to the Bondholders pursuant to the Trust Deed.

## **Board of Directors**

As of the date of this announcement, the board of directors of the Issuer comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board  
**Johnson Electric Holdings Limited**  
**Lai-Chu Cheng**  
*Company Secretary*

Hong Kong, 14 December 2015

*[www.johnsonelectric.com](http://www.johnsonelectric.com)*