

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	29/02/2016		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	Johnson	Electric Holdings L	imited	
Date Submitted	01/03/20	016		
I. Movements in Authorised Sha	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>179</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)				-
Balance at close of the month		1,760,000,000	HK\$0.05	HK\$88,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	_HK\$88	3,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	880,194,105	N/A	N/A	N/A		
Increase/ (decrease) during the month	(227,000)	N/A	N/A	N/A		
Balance at close of the month	879,967,105	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be Including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (*Note 1*) 2. N/A Shares (Note 1) 3. N/A Shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
					_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u>.</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed)		-			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		•			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
					_
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) N/A ence shares) N/A Other class) N/A	A	- - -

Convertibles (i.e. Convertible	la inta Charas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 % Convertible Bonds due	<u>′o</u>					
2021						(Remark 1)
	US\$	200,000,000	Nil	200,000,000	Nil	39,025,138
Stock code (if listed)	5718					
Class of shares issuable (Note 1)	Ordinary					
Conversion Subscription price	HK\$39.78 per share	<u>e</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(N/A)					
2. N/A						
0, 1, 1, (01, 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / / `					
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	Nil	
	(/ /)		Total C. (Ordin (Prefere	nary shares) ence shares)	Nil N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
Shares (Note 1)	1	
2. N/A		
	7	
	1	
Shares (Note 1)	1	
3. N/A		
]	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue		mei movements in	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price: currency Class of shares issuable N/A (Note 1)					<u>N/A</u>			
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency Class of shares issuable (//) Geld/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (/ /)					(/ /)		
Class of shares issuable (/ /)								
2. Open oner At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///)					<u>N/A</u>	_		
Class of shares issuable N/A (Note 1)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A Note N/A Note N/A Note Note								
Class of shares issuable N/A (Note 1)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date:	3.	Placing	At price.		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>	_		
2011 upplo (ul uuto)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			NI/A		
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Clara Calana	<u>Ordinary</u>		
			Class of shares repurchased (Note 1)	<u>Shares</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(17/02/2016) (18/02/2016) (26/02/2016) (29/02/2016)	(37,500) (39,500) (50,000) (100,000)	
			EGM approval date: (dd/mm/yyyy)	(09/07/2015) AGM approval		
					(227,000)	
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new

shares of issuer

No. of new

shares of

	T. v. a Classia			iss m	sued during the nonth pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		Class of shares issuable	N/A			
		(Note 1)	11/11			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		Total E. (O	Ordinary share	es)	(227,000)	
			eference share (Other class	es)	N/A	
<u> </u>						
To	Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to F	E):	(1)	(227,000)	
				(2)	N/A	
To	Otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to	E):		N/A	
T	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$39.78 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Submitted by: <u>Lai-Chu Cheng</u>
Tido. Commony Scoretory
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary administration)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.