

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy):	31/03/2016		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer J	ohnson	Electric Holdings L	imited	
<del>-</del>	01/04/20			
I. Movements in Authorised Sha	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>179</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)				
Balance at close of the month		1,760,000,000	HK\$0.05	HK\$88,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A Descr	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			_
Increase/(decrease	e)			
Balance at close o	of the month			
3. Other Classes of	of Shares			
3. Other Classes of Stock code:		iption :		
		No. of other classes of shares	Par value (State currency)	capital
Stock code:		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	879,967,105	N/A	N/A	N/A
Increase/ (decrease) during the month	(1,122,500)	N/A	N/A	N/A
Balance at close of the month	878,844,605	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
Including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ng the month		thereto	as at close of the
$(dd/mm/yyyy)$ and $\overline{}$					•	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)			-			
(11016 1)						
2. N/A						
2. IN/A						
<del></del>						
( / / )						
Shares						
(Note 1)						
3. N/A						
( / / )						
Shares						
(Note 1)			·	·		
(Trote 1)		To	otal A. (Ordin	ary charec)	N/A	
		10		nce shares)	N/A	
			•			
			((	Other class)	N/A	
Cotal funds raised du	ing the month	from avaraisa a	.f			
ptions (State currenc		i mom exercise o	N/A			

Total B	. (Ordinary shares)	N/A	<b>L</b>	
	(Preference shares)			
	(Other class)	N/A		
=				

Class and description	Currency of amount outstanding	Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 %	<u>,</u>					
Convertible Bonds due						
2021						(Remark 1)
- C. 1 (CI: . 1)	US\$	200,000,000	Nil	200,000,000	Nil	39,025,138
Stock code (if listed) Class of shares	5718					
issuable (Note 1) Conversion	Ordinary					
Subscription price EGM approval date	HK\$39.78 per share	<u> </u>				
(if applicable) (dd/mm/yyyy)	( N/A )					
2. N/A	( IVA )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
- C. 1 (CI: . 1)			-			-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
C4==1=== d= (:£1:=4=d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T 1 C (2. 1)	1	<b>X</b> 7'1	
				nary shares) ence shares)	Nil N/A	_
				Other class)	N/A	_
						_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)		
If a	l particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	Shares (Note 1)		
2.	N/A		
	( / / )		
	Shares (Note 1)		
3.	N/A		
	( / / )		
	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Class of shares issuable   N/A   (Note 1)		ilet wovenents in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
1. Rights issue		Type of Issue						
At price : currency					N/A			
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency    State currency    Issue and allotment ( / / ) ( / ) ( / / ) (	1.	Rights issue			( / /	)		
Class of shares issuable   N/A					( / /	)		
Class of shares issuable   N/A								
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (//) date: (dd/mm/yyyy)  Class of shares issuable (//)  Class of shares issuable (//) (dd/mm/yyyy)  EGM approval date: (//)  State (//)  Class of shares issuable (//) (dd/mm/yyyy)  EGM approval date: (//)  EGM approval date: (//)					<u>N/A</u>			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )  Issue and allotment (// )  Graph of the currency of the currenc	2.	Open offer			( / /	)		
(Note 1)				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					<u>N/A</u>			
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
ESTI approvar date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								-

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(01/03/2016) (02/03/2016) (03/03/2016) (04/03/2016) (07/03/2016) (08/03/2016) (09/03/2016) (10/03/2016) (14/03/2016)	(50,000) (150,000) (100,000) (210,500) (290,000) (137,500) (173,500) (9,500) (1,500)	
			EGM approval date: (dd/mm/yyyy)	(09/07/2015) AGM approval	(1,122,500)	
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
	2)pe 01 25540		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						_
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (C	Ordinary shares	(1.122.500)	
				eference shares (Other class	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,122,500)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(Those figures should be the same as the relevant figures under II above ("Movements in Issue	ad Sh	are Capital"))

Remarks (II any):
1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$39.78 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Submitted by: <u>Lai-Chu Cheng</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
1. Since the chass of shares (e.g. oraniary, projective or omer).
2. If there is insufficient space, please append the prescribed continuation sheet.