

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Johnson Electric Holdings Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>179</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)			
Balance at close of the month	1,760,000,000	<u>HK\$0.05</u>	HK\$88,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$88,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	878,844,605	N/A	N/A	N/A
		10/11		
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	878,844,605	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
Including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the
(dd/mm/yyyy) and			<u></u>			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
				. <u> </u>		
(Note 1)						
ĺ						
2. N/A						
(/ /)						
Shares						
(Note 1)						
(Note 1)						
2 N/A						
<u>3. N/A</u>						
(/ /)						
Shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	
			`	,		
Total funds raised d	uring the month	h from exercise c	of			
options (State currer			N/A			
	-					

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>					
	-				
(/ /)	·				
(/ /) Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)					
3. N/A		-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
EGM approval date (if applicable)					
	(/ /)				
4. N/A		-			
	-				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tota	ıl B. (Ordin	nary shares) N/A	A	
			ence shares) N/A		-
			Other class) N/A		_

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 % Convertible Bonds due						
2021						(Remark 1)
-	US\$	200,000,000	Nil	200,000,000	Nil	39,959,330
Stock code (if listed)	5718					
Class of shares						
issuable (Note 1)	Ordinary					
Conversion Subscription price I	HK\$38.85 per share	a				
EGM approval date	incoso per sitar	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(N/A)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 3. N/A	(/ /)					
5. IV/A						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
0 + 1 + 1 + 1 + 1 + 1 + 1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)		Total C (Orde	nary shares)	Nil	
			Total C. (Ordi (Prefer	ence shares)	N/A	-
				Other class)	N/A N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	4	
Shares (Note 1)		
2. N/A		
	1	
	1	
	-	
Shares (Note 1)	-	
2 N/A		
3. <u>N/A</u>	4	
	_	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				i	No. of new shares of issuer ssued during the month pursuant thereto	
	Type of Issue		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sh eference sh (Other o	nares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$38.85 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Submitted by: <u>Lai-Chu Cheng</u>
Company Secretary (Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.