

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	31/05/2017		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Johnson l	Electric Holdings L	imited	
Date Submitted	01/06/20	17		
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>179</u>	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)	,	<u>-</u>		
Balance at close of the month		1,760,000,000	HK\$0.05	HK\$88,000,000
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A Descr	ription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			_
Increase/(decrease	e)			
Balance at close o	of the month			
3. Other Classes of	of Shares			
3. Other Classes of Stock code:		iption :		
		No. of other classes of shares	Par value (State currency)	capital
Stock code:		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A Description De	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	878,844,605	N/A	N/A	N/A		
Increase/ (decrease) during the month	 .	N/A	N/A	N/A		
Balance at close of the month	878,844,605	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be Including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (Note 1) 2. N/A Shares (*Note 1*) 3. N/A Shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Total B	. (Ordinary shares)	N/A	L	
	(Preference shares)			
	(Other class)	N/A		
=				

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. US\$200,000,000 1.00 % Convertible Bonds due 2021 (Remark 1) US\$ 200,000,000 Nil 200,000,000 Nil 39,959,330 Stock code (if listed) 5718 Class of shares issuable (Note 1) Ordinary Conversion Subscription price HK\$38.85 per share EGM approval date (if applicable) (dd/mm/yyyy) (N/A)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	7	
	7	
Shares (Note 1)	╡	
Shares (Note 1)		· -
2 NI/A		
2. <u>N/A</u>	4	
	4	
	4	
	_	
Shares (Note 1)		<u> </u>
3. <u>N/A</u>	_	
(/ /)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		•
(Other class)		•
(Other Class)	2 7 2 2	•

Class of shares issuable N/A		ici viovenients in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
1. Rights issue		Type of Issue						
At price: currency Class of shares issuable (//) Class of shares issuable (Note 1)					<u>N/A</u>			
Class of shares issuable (Note 1) 2. Open offer At price: State currency Saue and allotment date: (dd/mm/yyyy)	1.	Rights issue			(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Substituting the shares issuable (// /) EGM approval date: (// /) EGM approval date: (// /)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) Issue and allotment (//) Graph approval date: (//) EGM approval date: (//)	2.	Open offer			(/ /)		
State Issue and allotment (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
State Issue and allotment (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ / /)					<u>N/A</u>			
Both approval date:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
i								-

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A		
			(Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	<u>N/A</u>		
			repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1						

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
	**		Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary shares		
			(Pre	eference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(Those figures should be the same as the relevant figures under II above ("Movements in Issue	od Sh	are Capital"))

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$38.85 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Submitted by: <u>Lai-Chu Cheng</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.