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Johnson Electric Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

US\$200,000,000

1.00 per cent. Convertible Bonds due 2021

(Stock Code: 5718)

Withdrawal of Listing of the Convertible Bonds

Reference is made to the announcement of Johnson Electric Holdings Limited (“Company”, together with its subsidiaries, the “Group”) dated 18 December 2019 in relation to the US\$200,000,000 1.00 per cent convertible bonds due 2021 (“Convertible Bonds”). Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the announcement dated 12 March 2014.

Following the completion of the redemption and cancellation on 21 January 2020 of the total principal amount of the Convertible Bonds originally issued, there are no outstanding Convertible Bonds as of the date of this announcement. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Convertible Bonds and such withdrawal of listing is expected to become effective on or about 31 January 2020.

Board of Directors

As of the date of this announcement, the Board comprises Patrick Shui-Chung WANG, Winnie Wing-Yee MAK WANG, Austin Jesse WANG, being the Executive Directors, and Yik-Chun WANG KOO, Peter Kin-Chung WANG, being the Non-Executive Directors, and Peter Stuart Allenby EDWARDS, Patrick Blackwell PAUL, Michael John ENRIGHT, Joseph Chi-Kwong YAM, Christopher Dale PRATT and Catherine Annick Caroline BRADLEY being the Independent Non-Executive Directors.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu CHENG
Company Secretary

Hong Kong, 22 January 2020

www.johnsonelectric.com