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Johnson Electric Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

US\$200,000,000

1.00 per cent. Convertible Bonds due 2021

(Stock Code: 5718)

Adjustment to Conversion Price

Reference is made to the terms and conditions of the Bonds ("Terms") and the announcement issued by Johnson Electric Holdings Limited ("Issuer") dated 4 November 2014 in respect of the interim results of the Issuer for the six months ended 30 September 2014. Unless the context otherwise requires, terms used herein shall have the same meanings assigned to them in the Terms and the said announcement.

On 4 November 2014, the Board of the Issuer had declared an interim dividend of 14 HK Cents equivalent to 1.79 US Cents per share ("Interim Dividend"), payable on 6 January 2015 to Shareholders whose names appear on the Register of Shareholders of the Issuer on 23 December 2014.

Pursuant to Condition 6(C)(3) of the Terms, the Conversion Price of the Bonds will be adjusted with effect from 17 December 2014 as a result of the payment of Interim Dividend. Further notification of the adjusted Conversion Price will be issued.

This announcement serves as a notification to the Bondholders pursuant to the Trust Deed.

Board of Directors

As of the date of this announcement, the board of directors of the Issuer comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu Cheng
Company Secretary

Hong Kong, 10 December 2014

www.johnsonelectric.com