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Johnson Electric Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

US\$200,000,000

1.00 per cent. Convertible Bonds due 2021

(Stock Code: 5718)

Adjustment to Conversion Price

Reference is made to the announcements of Johnson Electric Holdings Limited ("Issuer") dated 12 March 2014, 2 April 2014, 17 July 2014, 17 December 2014, 13 May 2015 and 9 July 2015. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the announcements dated 12 March 2014 and 9 July 2015.

The payment of 2015 Final Dividend as recommended by the Board was approved by the Shareholders at the AGM. Accordingly, the Conversion Price will be adjusted from HK\$40.54 to HK\$39.78 per Share with effect from 16 July 2015.

The above adjustment has been computed in accordance with the Terms of the Bonds. Apart from the above adjustment, all the other Terms of the Bonds remain unchanged.

Board of Directors

As of the date of this announcement, the Board of Directors of the Issuer comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu Cheng
Company Secretary

Hong Kong, 16 July 2015

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