

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Johnson Electric Holdings Limited	
Date Submitted	03/06/2014	<u>.</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>179</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,040,000,000	<u>HK\$0.0125</u>	HK\$88,000,000
Increase/(decrease)			
Balance at close of the month	7,040,000,000	HK\$0.0125	HK\$88,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
(2) Stock code : <u>N/A</u> Descrij	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> DescripBalance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the month	1			

Total authorised share capital at the end of the month (*State currency*) : HK\$88,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	3,579,196,420	N/A	N/A	<u>N/A</u>		
Increase/ (decrease)						
during the month		N/A	N/A	N/A		
Balance at close of the						
month	3,579,196,420	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	-				No. of new shares of issuer issued during	No. of new shares of issuer which may be
Including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Movement duri	ng the month		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(29/07/2002)						
Subscription						
price:						
HK\$7.40	-	-	_	-	Nil	200,000
					1 (11	200,000
Ordinary shares						
(Note 1)				·		
(note 1)						
2. N/A						
2.10/11						
Shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
Shares						
(Note 1)						
		Тс	otal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	f			
options (State current			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u>	A	

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 %	_					
Convertible Bonds due	_					
2021						(Remark 1)
	US\$	200,000,000	Nil	200,000,000	Nil	151,344,869
Stock code (if listed)	5718					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Conversion						
EGM approval date	IK\$10.2575 per s	hare				
(if applicable) (dd/mm/yyyy)	(N/A)					
(dd/mm/yyyy) 2. N/A	(\mathbf{N}/\mathbf{A})					
2. N/A	_					
Stock code (if listed)	_ 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	_ (/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
((((), (()))) / ((), ())) / (()) / (())) / (()) / (())) / (()) / (()) / (())) / (()) / ((/ /)		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-
				Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
Shares (Note 1)		
2. <u>N/A</u>	-	
	-	
Shares (Note 1)		
3. N/A		
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements	in Issued Share Capital

						shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (EGM approval date: (dd/mm/yyyy) (Class of shares I repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> [/ / [/ / <u>N/A</u>)	
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (EGM approval date: (dd/mm/yyyy) (Class of shares 1 Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	(/ / (/ / <u>N/A</u>)	
3. Schpulvidend At price . currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For the shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy)	(/ / <u>N/A</u>)	
(dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 7. Redemption of shares Redemption date : (dd/mm/yyyy)	<u>N/A</u>		
 6. Repurchase of shares 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares ¹/₁ 7. Redemption of shares Redemption date : (
 6. Repurchase of shares 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares ¹/₁ 7. Redemption of shares Redemption date : (
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares <u>1</u> 7. Redemption of shares Redemption date : ((/ /)	
(dd/mm/yyyy) Class of shares ¹ redeemed (<i>Note 1</i>) 7. Redemption of shares Redemption date : (
7. Redemption of shares Redemption date : ((/ /)	
7. Redemption of shares Redemption date : (
7. Redemption of shares Redemption date : (<u>N/A</u>		
(dd/mm/yyyy)	[]]])	
EGM approval date: ((dd/mm/yyyy)	[/ /)	
(Note 1)	<u>N/A</u>		
8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy) ([]]])	
EGM approval date: (dd/mm/yyyy)	[]]])	

	For Main Board and GEM listed issuers					
	Turne of Jacus				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share		
(Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of

HK\$10.2575	per share.	The translation	of US\$ into	HK\$ is based	l on exchange ra	te of US\$1.00 to
HK\$7.7621.						

Submitted by: <u>Lai-Chu Cheng</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.