

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	3 1/07/2014		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Johns	on Electric Holdings L	imited	
Date Submitted 01/08	/2014		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code: 179 Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,040,000,000	HK\$0.0125	HK\$88,000,000
Increase/(decrease)	(Remark 1) (5,280,000,000)		
Balance at close of the month	1,760,000,000	HK\$0.05	HK\$88,000,000
(2) Stock code : N/A Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	I of the month (State	_HK\$88	3,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,579,196,420	N/A	N/A	N/A		
Increase/ (decrease) during the month	(Remark 1) (2,684,397,315)	N/A	N/A	N/A		
Balance at close of the month	(Remark 1) 894,799,105	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be Including EGM the month pursuant issued pursuant thereto approval date as at close of the thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (29/07/2002) Subscription price: (Remark 2) (Remark 3) Nil HK\$29.60 50,000 Ordinary shares (*Note 1*) 2. N/A Shares (Note 1) 3. N/A Shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
			. <u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
5.1771					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
			·		-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares) N/A		_
			ence shares) N/A		=
		(Other class) N/A	P	-

Convertibles (i.e. Convertibles	la inta Cha	rag of the l	sauer which o	ra ta ba Listad)	For Main Board	and GEM liste	d issuers
Class and description	Cu ou		Amount at cl of precedin month	ose Converted		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 9	6						
Convertible Bonds due							
2021		US\$	200,000,00	0 Nil	200,000,000	NI:1	(Remark 5)
Stock code (if listed)		5718	200,000,00	<u> </u>	200,000,000	Nil	38,293,537
Class of shares		2710					
issuable (Note 1)		Ordinary					
Conversion	(Remark 4 HK\$40.5						
Subscription price		ated Share					
EGM approval date		acca Share					
(if applicable)							
(dd/mm/yyyy)	(N/A)					
2. N/A							
Stock code (if listed)						· ——	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A		<i>, , ,</i>					
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date	-						
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares	-						
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(33, 211111)))		<u>, ,)</u>		Total C. (Or	dinary shares)	Nil	
					erence shares)	N/A	<u>-</u>
					(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// /)		
Shares (Note 1)		
2. N/A		
(/ /) Shares (Note 1)		
3. <u>N/A</u>		
(/ /) Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

	Type of Issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /		month
1. F	Rights issue		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /		
1. I	Rights issue		date : (dd/mm/yyyy) EGM approval date:			
				(/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
2. (Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
3. I	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
4. I	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

		_	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto thereto thereto thereto the month thereto as at close of the month
	Type of Issue			
		Class of shares issuable (Note 1)	N/A	_
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares repurchased (Note 1)	<u>N/A</u>	_
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /))
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	_
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)
		Class of shares issuable (Note 1)	N/A	_
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
		EGM approval date: (dd/mm/yyyy)	(/ /)

For Main Board and GEM listed issuers

No. of new

No. of new

				iss	nares of issuer ued during the onth pursuant thereto	
	Type of Issue					
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
				•		
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		Total E. (C	Ordinary share	96)	N/A	
			eference share			
			(Other class			
То	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to I	E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to	E):		N/A	
To	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total o	f A to E):		N/A	
(7	These figures should be the same as the relevant figu	ures under II above ("Moven	nents in Issue	d Sho	are Capital").)	

Remarks (if	anv`):

Share consolidation on the basis of every four (4) issued and unissued shares of par value HK\$0.0125 each in the share capital of the Company be consolidated into one (1) Consolidated Share of par value HK\$0.05 each became effective on 15 July 2014 ("Share Consolidation").
 As a result of the Share Consolidation, the subscription price of share options outstanding was adjusted to HK\$29.60 per Consolidated Share.
 As a result of the Share Consolidation, the total number of share options outstanding was adjusted to 50,000 Consolidated Shares.
 The conversion price of the Convertible Bonds was adjusted to HK\$40.54 per Consolidated Share with effect from 17 July 2014.
 Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$40.54 per Consolidated Share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

2. *If there is insufficient space, please append the prescribed continuation sheet.*