

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer Johnso Date Submitted 02/01/2	n Electric Holdings L 2015	imited	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 179 Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)			
Balance at close of the month	1,760,000,000	HK\$0.05	HK\$88,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2014

2. Preference Shares			
Stock code : N/A Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month (State	HK\$8	8,000,000

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	886,069,105	N/A	N/A	N/A	
Increase/ (decrease)	(5.527.000)	27/4	27/4	N//	
during the month	(5,527,000)	N/A	N/A	N/A	
Balance at close of the					
month	880,542,105	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be Including EGM the month pursuant issued pursuant thereto approval date as at close of the thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (29/07/2002) Subscription price: HK\$29.60 Nil 50,000 Nil Ordinary shares (*Note 1*) 2. N/A Shares (*Note 1*) 3. N/A Shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of \_Nil options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. US\$200,000,000 1.00 % Convertible Bonds due 2021 (Remark 1) 200,000,000 Nil 200,000,000 Nil 38,293,537 US\$ Stock code (if listed) 5718 Class of shares issuable (Note 1) Ordinary Conversion Subscription price HK\$40.54 per share EGM approval date (if applicable) (dd/mm/yyyy) (N/A)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
( / / )		
Shares (Note 1)		
2. N/A		
2. 10A		
Shares (Note 1)	_	
Shares (Note 1)		
3. <u>N/A</u>		
	-	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		-
(Other class)	1 1/ / 1	•

						issued during the month pursuant thereto	
	Type of Issue						monun
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			OI Main Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of issue					
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
_			Class of shares	<u>Ordinary</u>		
			repurchased (Note 1)	<u>Shares</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(01/12/2014) (02/12/2014) (04/12/2014) (08/12/2014) (09/12/2014) (10/12/2014) (11/12/2014) (12/12/2014) (15/12/2014) (18/12/2014)	(1,616,500) (161,500) (316,500) (750,500) (204,500) (350,000) (1,000,000) (500,000) (100,000) (347,500) (180,000)	
			EGM approval date: (dd/mm/yyyy)	(10/07/2014) AGM approval		
					(5,527,000)	
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						_

For Main Board and GEM listed issuers

Type of Issue  Class of shares issuable N/A	
Class of shares issuable N/A	
(Note 1)	
8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: (dd/mm/yyyy)	
Class of shares issuable $\frac{N/A}{(Note\ 1)}$	
9. Capital Issue and allotment ( / / ) table reorganisation date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable N/A (Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Total E. (Ordinary shares) (5,527,  (Preference shares) N/A  (Other class) N/A	000)
	27,000)
$(2) \frac{N/A}{N/A}$	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Cap	

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$40.54 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Calanda Alam I at Olas Olas a
Submitted by: <u>Lai-Chu Cheng</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.
2. If there is misafficient space, pieuse appena the prescribea continuation sheet.