

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Johnson Electric Holdings Limited	
Date Submitted	04/05/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>179</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)			
Balance at close of the month	1,760,000,000	<u>HK\$0.05</u>	HK\$88,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State
currency) :HK\$88,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	880,542,105	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	N/A
Balance at close of the month	880,542,105	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
Including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and			0		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
(11010-1)						
2. N/A						
<u>2.1\/A</u>						
Shares						
(Note 1)						
3. N/A						
(/ /)						
Shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
			()	,		
Total funds raised du		from exercise o				
options (State curren	cy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	(/ /)				
	. <u> </u>			<u> </u>		<u>.</u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	-		_			
	<u>.</u>					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		То		inary shares) <u>N/</u> rence shares) N/		-
				(Other class) $N/$		-

Convertibles (i.e. Convertib	le into Shares of the	Issuer which are to		For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 9						
Convertible Bonds due						
2021		200,000,000	Nil	200,000,000	Nil	(Remark 1)
Stock code (if listed)	US\$ 5718	200,000,000	1811	200,000,000	1111	38,293,537
Class of shares	5710					
issuable (Note 1)	Ordinary					
Conversion Subscription price	HK\$40.54 per sha	re				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(N/A)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	·					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, , , , , , , , , , , , , , , , ,					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(II annicanie))				
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)	(/ /)	Total C. (Ordi		Nil	_
	(/ / _ ,)	(Prefere	nary shares) ence shares) Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), If applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
(/ /)	-	
Shares (Note 1)		
2. <u>N/A</u>	-	
	-	
Shares (Note 1)		
3. N/A		
	-	
(/ /) Shara (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Type of Issue Class of shares issuable N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)	e issuer which	No. of new shares of issuer issued during the month pursuant thereto				Capital	ssued Share C	er Movements in 1	Oth
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)^{//}$ 1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)^{//}$ 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Glass of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Glass of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(///)$ 4. Bomus issue Issue and allotment $(///)$ Issue and allotment $(///)$								Type of Issue	
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (lass of shares issuable date: (///) EGM approval date: (///) (lass of shares issuable date: (///) (lassue and allotment date: (///) (lassue and allotment date: (///)			<u>/A</u>	e <u>N</u>					
2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ Glass of shares issuable N/A $(//)$ Issue and allotment $(//)$ $(//)$ Issue and allotment $(//)$ $(//)$			//)	(At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$			//)	(EGM approval date: (dd/mm/yyyy)				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$									
2. Open other At price : currency $atte : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)			/ <u>A</u>	e <u>N</u>					
3. Placing At price : State currency Class of shares issuable N/A (Note 1) Glass of shares issuable N/A (Note 1) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: Issue and allotment $(///)$ Issue and allotment $(///)$			//)	(At price :	Open offer	2.
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) Class of shares issuable (Note 1) N/A (Note 1) Issue and allotment (///) Issue and allotment (///) (///)			//)	(
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) (///) Class of shares issuable (Note 1) N/A (Note 1) Issue and allotment (///) Issue and allotment (///) (///)									
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /)			/A	<u>e</u> <u>N</u>					
(dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /)			//)	(State	At price :	Placing	3.
(<i>Note 1</i>) 4 Bonus issue (/ /)			/ /)	(
(<i>Note 1</i>) 4 Bonus issue (/ /)	_								
A BODIIS ISSUE			/ <u>A</u>	e <u>N</u>					
date : (dd/mm/yyyy)			//)	(Issue and allotment date : (dd/mm/yyyy)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			/ /)	(

	Type of Issue				For Main B	Soar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At	price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers			issuers		
	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				rdinary shares) ference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$40.54 per					
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.					
Submitted by: <u>Lai-Chu Cheng</u>					
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)					
(Director, Secretary of other dury authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*