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JOHNSON ELECTRIC HOLDINGS LIMITED

(the "Company")

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

U.S.\$200,000,000

1.00 per cent. Convertible Bonds due 2021

(Stock Code: 5718)

Sole Bookrunner and Lead Manager

J.P.Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$200,000,000 in aggregate principal amount of 1.00 per cent. Convertible Bonds due 2021 (the "**Bonds**"), as described in the offering circular dated 27 March 2014. The Bonds are to be issued by way of debt issues to professional investors only. The listing of and permission to deal in the Bonds are expected to become effective on or about 3 April 2014.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu Cheng
Company Secretary

Hong Kong, 31 March 2014

As of the date of this announcement, the Board comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright and Joseph Chi-Kwong Yam being the Independent Non-Executive Directors.

Website: www.johnsonelectric.com