

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/08/2015		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Johnson	on Electric Holdings L	imited	
Date Submitted 01/09/	/2015		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code: 179 Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,760,000,000	HK\$0.05	HK\$88,000,000
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	1,760,000,000	HK\$0.05	HK\$88,000,000
(2) Stock code : N/A Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	_HK\$88	3,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	880,542,105	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	880,542,105	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be Including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (*Note 1*) 2. N/A Shares (Note 1) 3. N/A Shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
			· -		_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u>.</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed)		-			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		•			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
					_
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) N/A ence shares) N/A Other class) N/A	A	- - -

Convertibles (i.e. Convertible	la inta Charas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$200,000,000 1.00 % Convertible Bonds due	<u>′o</u>					
2021						(Remark 1)
	US\$	200,000,000	Nil	200,000,000	Nil	39,025,138
Stock code (if listed)	5718					
Class of shares issuable (Note 1)	Ordinary					
Conversion Subscription price	HK\$39.78 per share	<u>e</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(N/A)					
2. N/A						
0, 1, 1, (01, 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / / `					
(dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares)	Nil	
	(/ /)		Total C. (Ordin	nary shares) ence shares)	Nil N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particular	s including EGM approval date (dd/mm/yyyy), and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) Shares (Note 1)		
2. N/A			
	(/ /) Shares (Note 1)		_
3. <u>N/A</u>			
	(/ /) Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	

	ghts issue	At price : Stat	te rency	Class of shares issuable (Note 1) Issue and allotment	<u>N/A</u>	<u> </u>	month
1. Ri	ghts issue	At price: Stat	te rency	(Note 1)	<u>N/A</u>	_	
1. Ri	ghts issue	At price : Stat	rency ———	Issue and allotment			
				date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	<u>N/A</u>	_	
2. Op	en offer	At price : Stat	te	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	<u>N/A</u>	_	
3. Pla	ncing	At price : Stat	rency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A	_	
4. Bo	nus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

			•		042	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sl eference sl (Other	hares	s) N/A	
To	otal increase / (decrea	ase) in ordinary shares durin	ng the month (i.e. Total of A to I	E):	(1	Nil	
					(2	2) N/A	
Т	otal increase / (decrea	ase) in preference shares dur	ring the month (i.e. Total of A to	o E):		N/A	
_T ,	otal increase / (decrea	ase) in other classes of share	es during the month (i.e. Total o	of A to F):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the conversion price of HK\$39.78 per
share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7621.
Submitted by: <u>Lai-Chu Cheng</u>
Tido. Commony Scoretory
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary administration)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.