

Automotive Products Group



Industry Products Group

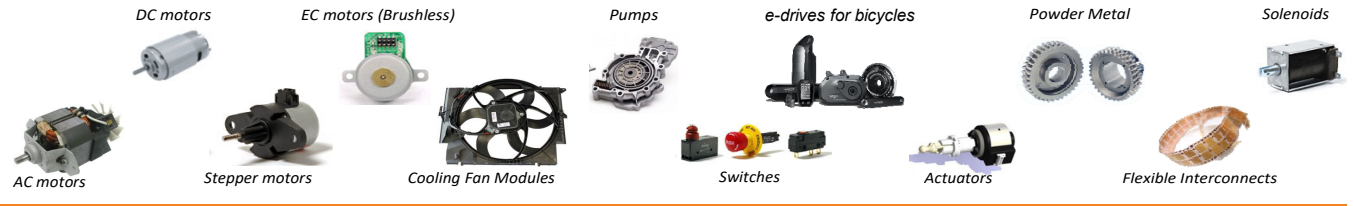


Components and Services



Our vision is to be the world's definitive provider of innovative and reliable motion systems

Johnson Electric is a global leader in motion subsystems, including motors, solenoids, switches, powder metal parts and flexible interconnects. We serve a broad range of industry segments including automotive, building automation and security, business machines, security and aerospace, food and beverage equipment, home technologies, HVAC, industrial equipment, robotics, medical devices, personal care, power equipment and power tools and e-Bikes.



FINANCIAL HIGHLIGHTS

US\$ Million	First half of FY23/24	First half of FY22/23	Change
Sales	1,937	1,770	9%
EBITDA adjusted ^{1 & 2}	303	232	31%
EBITDA adjusted %	15.7%	13.1%	
Net profit adjusted ¹	130	78	66%
% of Sales	6.7%	4.4%	
Diluted earnings per share (US cents)	12.99	6.21	109%
Dividend per share (US cents)	2.18	2.18	N/A
Gross debt ³ to EBITDA adjusted ^{1 & 2}	0.9	1.3	

Johnson Electric's Financial Year runs from April 1st through March 31st.

¹ Adjusted to exclude unrealized gains or losses relating to exchange rate movements as well as restructuring and other related costs

² Adjusted ¹ earnings before interest, tax, depreciation and amortization

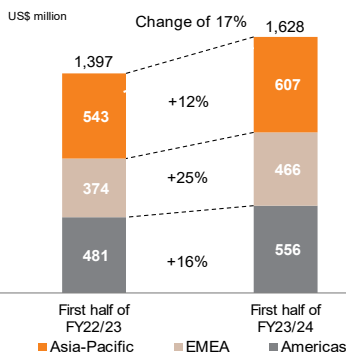
³ Including pension liabilities and lease liabilities

GLOBAL OPERATING FOOTPRINT



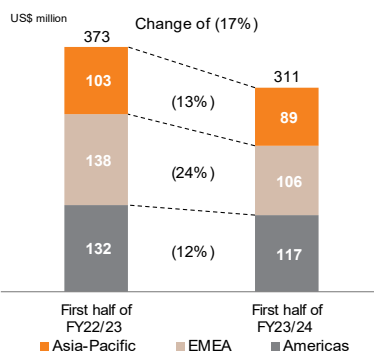
- Manufacturing
- ▲ Sales & support office
- Engineering

APG sales ¹



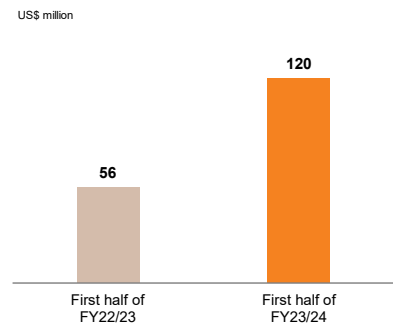
¹ Excluding currency movements

IPG sales ²



² Excluding currency movements and acquisitions

Profit attributable to shareholders



Listed on the Stock Exchange of Hong Kong (Symbol: 179 HK)

IR Contact: Kenit Chow
Tel: +852 2663 6688
kenit.ht.chow@johnsonelectric.com

JOHNSON ELECTRIC HOLDINGS LIMITED

6/F, 12 Science Park East Avenue
HK Science Park, Shatin, N.T.
HONG KONG

Product Innovation for Growth Applications



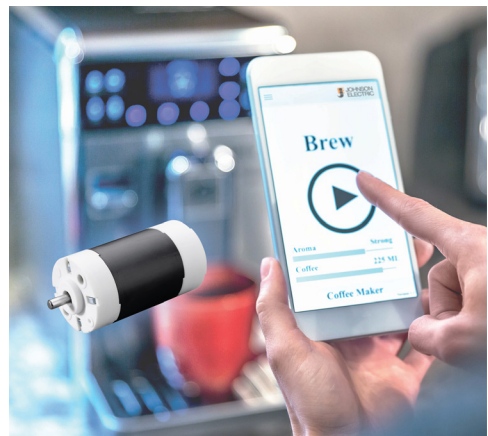
Zero-turn Radius Mower Solutions



Integrated Thermal Management Solutions



Data Center Cooling Solutions



Fully Integrated Motors for Smart Appliances



Diverter Valve for Heat Pump



Intelligent E-commerce Solutions